

**CITY OF FORT PIERRE
STANLEY COUNTY, SOUTH DAKOTA
CLEAN WATER REVENUE BORROWER BOND, SERIES 2004**

BOND INFORMATION SHEET

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$1.00
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
 2. Designation of issue: Borrower Bond.
 3. Date of issue: August 9, 2004
 4. Purpose of issue: Wastewater improvements.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$450,000 .00.
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost
See attached Schedule

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of August 2004.

By: David Page
Its: Finance Officer

Form: SOS REC 050 08/84

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AUG 13 2004
S.D. SEC. OF STATE

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| <p style="text-align: center;">\$450,000 City of Fort Pierre, South Dakota Borrower Bond</p> | | | | | | |
|---|--------------|---------------------|--------------|--------------|--------------|--------------|
| Dated Aug 9, 2004 | | Debt Service Report | | | 30/360/4+ | |
| Dates | Principal | Coupon | Interest | Total | BY 9/1 | FY 1/1 |
| 09/01/2006 | | | \$32,462.50 | \$32,462.50 | \$32,462.50 | |
| 12/01/2006 | \$3,907.68 | 3.500 | \$3,937.50 | \$7,845.18 | | \$40,307.68 |
| 03/01/2007 | \$3,941.87 | 3.500 | \$3,903.31 | \$7,845.18 | | |
| 06/01/2007 | \$3,976.37 | 3.500 | \$3,868.82 | \$7,845.18 | | |
| 09/01/2007 | \$4,011.16 | 3.500 | \$3,834.02 | \$7,845.18 | \$31,380.73 | |
| 12/01/2007 | \$4,046.26 | 3.500 | \$3,798.93 | \$7,845.18 | | \$31,380.73 |
| 03/01/2008 | \$4,081.66 | 3.500 | \$3,763.52 | \$7,845.18 | | |
| 06/01/2008 | \$4,117.38 | 3.500 | \$3,727.81 | \$7,845.18 | | |
| 09/01/2008 | \$4,153.40 | 3.500 | \$3,691.78 | \$7,845.18 | \$31,380.73 | |
| 12/01/2008 | \$4,189.74 | 3.500 | \$3,655.44 | \$7,845.18 | | \$31,380.73 |
| 03/01/2009 | \$4,226.41 | 3.500 | \$3,618.78 | \$7,845.18 | | |
| 06/01/2009 | \$4,263.39 | 3.500 | \$3,581.80 | \$7,845.18 | | |
| 09/01/2009 | \$4,300.69 | 3.500 | \$3,544.49 | \$7,845.18 | \$31,380.73 | |
| 12/01/2009 | \$4,338.32 | 3.500 | \$3,506.86 | \$7,845.18 | | \$31,380.73 |
| 03/01/2010 | \$4,376.28 | 3.500 | \$3,468.90 | \$7,845.18 | | |
| 06/01/2010 | \$4,414.57 | 3.500 | \$3,430.61 | \$7,845.18 | | |
| 09/01/2010 | \$4,453.20 | 3.500 | \$3,391.98 | \$7,845.18 | \$31,380.73 | |
| 12/01/2010 | \$4,492.17 | 3.500 | \$3,353.01 | \$7,845.18 | | \$31,380.73 |
| 03/01/2011 | \$4,531.47 | 3.500 | \$3,313.71 | \$7,845.18 | | |
| 06/01/2011 | \$4,571.12 | 3.500 | \$3,274.06 | \$7,845.18 | | |
| 09/01/2011 | \$4,611.12 | 3.500 | \$3,234.06 | \$7,845.18 | \$31,380.73 | |
| 12/01/2011 | \$4,651.47 | 3.500 | \$3,193.71 | \$7,845.18 | | \$31,380.73 |
| 03/01/2012 | \$4,692.17 | 3.500 | \$3,153.01 | \$7,845.18 | | |
| 06/01/2012 | \$4,733.23 | 3.500 | \$3,111.96 | \$7,845.18 | | |
| 09/01/2012 | \$4,774.64 | 3.500 | \$3,070.54 | \$7,845.18 | \$31,380.73 | |
| 12/01/2012 | \$4,816.42 | 3.500 | \$3,028.76 | \$7,845.18 | | \$31,380.73 |
| 03/01/2013 | \$4,858.56 | 3.500 | \$2,986.62 | \$7,845.18 | | |
| 06/01/2013 | \$4,901.08 | 3.500 | \$2,944.11 | \$7,845.18 | | |
| 09/01/2013 | \$4,943.96 | 3.500 | \$2,901.22 | \$7,845.18 | \$31,380.73 | |
| 12/01/2013 | \$4,987.22 | 3.500 | \$2,857.96 | \$7,845.18 | | \$31,380.73 |
| 03/01/2014 | \$5,030.86 | 3.500 | \$2,814.32 | \$7,845.18 | | |
| 06/01/2014 | \$5,074.88 | 3.500 | \$2,770.30 | \$7,845.18 | | |
| 09/01/2014 | \$5,119.28 | 3.500 | \$2,725.90 | \$7,845.18 | \$31,380.73 | |
| 12/01/2014 | \$5,164.08 | 3.500 | \$2,681.10 | \$7,845.18 | | \$31,380.73 |
| 03/01/2015 | \$5,209.26 | 3.500 | \$2,635.92 | \$7,845.18 | | |
| 06/01/2015 | \$5,254.84 | 3.500 | \$2,590.34 | \$7,845.18 | | |
| 09/01/2015 | \$5,300.82 | 3.500 | \$2,544.36 | \$7,845.18 | \$31,380.73 | |
| 12/01/2015 | \$5,347.21 | 3.500 | \$2,497.98 | \$7,845.18 | | \$31,380.73 |
| 03/01/2016 | \$5,393.99 | 3.500 | \$2,451.19 | \$7,845.18 | | |
| 06/01/2016 | \$5,441.19 | 3.500 | \$2,403.99 | \$7,845.18 | | |
| 09/01/2016 | \$5,488.80 | 3.500 | \$2,356.38 | \$7,845.18 | \$31,380.73 | |
| 12/01/2016 | \$5,536.83 | 3.500 | \$2,308.35 | \$7,845.18 | | \$31,380.73 |
| 03/01/2017 | \$5,585.28 | 3.500 | \$2,259.91 | \$7,845.18 | | |
| 06/01/2017 | \$5,634.15 | 3.500 | \$2,211.03 | \$7,845.18 | | |
| 09/01/2017 | \$5,683.45 | 3.500 | \$2,161.74 | \$7,845.18 | \$31,380.73 | |
| 12/01/2017 | \$5,733.18 | 3.500 | \$2,112.01 | \$7,845.18 | | \$31,380.73 |
| 03/01/2018 | \$5,783.34 | 3.500 | \$2,061.84 | \$7,845.18 | | |
| 06/01/2018 | \$5,833.95 | 3.500 | \$2,011.24 | \$7,845.18 | | |
| 09/01/2018 | \$5,884.99 | 3.500 | \$1,960.19 | \$7,845.18 | \$31,380.73 | |
| 12/01/2018 | \$5,936.49 | 3.500 | \$1,908.70 | \$7,845.18 | | \$31,380.73 |
| 03/01/2019 | \$5,988.43 | 3.500 | \$1,856.75 | \$7,845.18 | | |
| 06/01/2019 | \$6,040.83 | 3.500 | \$1,804.35 | \$7,845.18 | | |
| 09/01/2019 | \$6,093.69 | 3.500 | \$1,751.50 | \$7,845.18 | \$31,380.73 | |
| 12/01/2019 | \$6,147.01 | 3.500 | \$1,698.18 | \$7,845.18 | | \$31,380.73 |
| 03/01/2020 | \$6,200.79 | 3.500 | \$1,644.39 | \$7,845.18 | | |
| 06/01/2020 | \$6,255.05 | 3.500 | \$1,590.13 | \$7,845.18 | | |
| 09/01/2020 | \$6,309.78 | 3.500 | \$1,535.40 | \$7,845.18 | \$31,380.73 | |
| 12/01/2020 | \$6,364.99 | 3.500 | \$1,480.19 | \$7,845.18 | | \$31,380.73 |
| 03/01/2021 | \$6,420.69 | 3.500 | \$1,424.50 | \$7,845.18 | | |
| 06/01/2021 | \$6,476.87 | 3.500 | \$1,368.32 | \$7,845.18 | | |
| 09/01/2021 | \$6,533.54 | 3.500 | \$1,311.64 | \$7,845.18 | \$31,380.73 | |
| 12/01/2021 | \$6,590.71 | 3.500 | \$1,254.47 | \$7,845.18 | | \$31,380.73 |
| 03/01/2022 | \$6,648.38 | 3.500 | \$1,196.81 | \$7,845.18 | | |
| 06/01/2022 | \$6,706.55 | 3.500 | \$1,138.63 | \$7,845.18 | | |
| 09/01/2022 | \$6,765.23 | 3.500 | \$1,079.95 | \$7,845.18 | \$31,380.73 | |
| 12/01/2022 | \$6,824.43 | 3.500 | \$1,020.75 | \$7,845.18 | | \$31,380.73 |
| 03/01/2023 | \$6,884.14 | 3.500 | \$961.04 | \$7,845.18 | | |
| 06/01/2023 | \$6,944.38 | 3.500 | \$900.80 | \$7,845.18 | | |
| 09/01/2023 | \$7,005.14 | 3.500 | \$840.04 | \$7,845.18 | \$31,380.73 | |
| 12/01/2023 | \$7,066.44 | 3.500 | \$778.75 | \$7,845.18 | | \$31,380.73 |
| 03/01/2024 | \$7,128.27 | 3.500 | \$716.91 | \$7,845.18 | | |
| 06/01/2024 | \$7,190.64 | 3.500 | \$654.54 | \$7,845.18 | | |
| 09/01/2024 | \$7,253.56 | 3.500 | \$591.62 | \$7,845.18 | \$31,380.73 | |
| 12/01/2024 | \$7,317.03 | 3.500 | \$528.16 | \$7,845.18 | | \$31,380.73 |
| 03/01/2025 | \$7,381.05 | 3.500 | \$464.13 | \$7,845.18 | | |
| 06/01/2025 | \$7,445.63 | 3.500 | \$399.55 | \$7,845.18 | | |
| 09/01/2025 | \$7,510.78 | 3.500 | \$334.40 | \$7,845.18 | \$31,380.73 | |
| 12/01/2025 | \$7,576.50 | 3.500 | \$268.68 | \$7,845.18 | | \$31,380.73 |
| 03/01/2026 | \$7,642.80 | 3.500 | \$202.38 | \$7,845.18 | | |
| 06/01/2026 | \$7,709.67 | 3.500 | \$135.51 | \$7,845.18 | | |
| 09/01/2026 | \$7,777.13 | 3.500 | \$68.05 | \$7,845.18 | \$31,380.73 | \$23,535.55 |
| | \$450,000.00 | | \$210,077.05 | \$660,077.05 | \$660,077.05 | \$660,077.05 |